



ENTERED
10/01/2014

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	
	§	CASE NO: 13-36251
HELIA TEC RESOURCES, INC.	§	CHAPTER 11
	§	
Debtor(s).	§	DAVID R. JONES

**ORDER UNDER 11 U.S.C. § 1125 AND FED. R. BANKR. P. 3017
APPROVING SECOND AMENDED DISCLOSURE STATEMENT
AND FIXING DEADLINES FOR VOTING AND OBJECTIONS
AND SETTING HEARING ON CONFIRMATION
(Docket No. 136)**

The Court has considered the Second Amended Disclosure Statement (the "Disclosure Statement") submitted by the Debtor. The Court has determined that the Disclosure Statement should be approved as modified at the hearing and dates established for voting, objections and a hearing to consider confirmation of the Debtor's proposed plan of reorganization (the "Plan"). Accordingly, it is

ORDERED THAT:

1. The Disclosure Statement is approved as modified at the hearing. The Debtor shall immediately amend the Disclosure Statement and file a conformed final version. The Debtor is authorized to solicit votes with respect to the Plan.
2. The Debtor shall mail a copy of this Order, the Disclosure Statement, the Plan, a ballot(s) and any supporting statements (collectively, the "Solicitation Package") to all known creditors and interest holders as provided by FED. R. BANKR. P. 3017(d) by October 10, 2014.
3. November 17, 2014 at 5:00 p.m. (Houston time) is the deadline for filing ballots accepting or rejecting the Plan. All ballots must be served by fax, mail, email or hand delivery to the counsel for the Debtor, Richard L Fuqua, Fuqua & Associates, PC, 5005 Riverway, Suite 250 Houston, Texas 77056, facsimile: 713-960-1064, email: rlfuqua@fuqualegal.com prior to the foregoing deadline in order to be counted.
4. November 17, 2014 at 5:00 p.m. (Houston time) is the deadline for filing and serving written objections to confirmation of the Plan pursuant to FED. R. BANKR. P. 3020(b)(1). Any objections must be filed with the Clerk of this Court and must be served by facsimile, email or hand delivery on or before such date on counsel for the Debtor.
5. The Court will conduct an evidentiary hearing in Courtroom 400, 4th Floor, United States Courthouse, 515 Rusk, Houston, Texas 77002 to consider confirmation of the Plan on December 3, 2014 at 9:00 a.m. (Houston time).

6. To the extent that any creditor or party-in-interest requests discovery in connection with confirmation, such discovery must be served no later than October 31, 2014. The parties are encouraged to streamline discovery and agree to shortened response dates. If issues arise, the Court will consider motions on an emergency basis filed in accordance with the applicable rules and this Court's published procedures.

SIGNED: October 1, 2014.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Court
Southern District of TexasIn re:
Helia Tec Resources, Inc.
DebtorCase No. 13-36251-drj
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0541-4

User: dsta
Form ID: pdf001Page 1 of 3
Total Noticed: 60

Date Rcvd: Oct 01, 2014

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 03, 2014.

db +Helia Tec Resources, Inc., 1770 St. James Place, Suite 205, Houston, TX 77056-3432
 aty +Richard L Fuqua, 5005 Riverway, Suite 250, Houston, TX 77056-2131
 cr +Basic Energy Services, L.P., c/o West Allen Law Firm, PC, 211 N. Center St.,
 Longview, TX 75601-7221

intp +Heather R Potts, 4309 Yoakum Blvd., Ste. 2000, Houston, TX 77006-5857
 intp +Mastodon Resources, LLC, Suite 205, 1770 St. James Place, Houston, TX 77056-3432
 8618241 +3J Services, 434 Gentry Rd., Inez, TX 77968-3340
 8618242 +Acadiana Fittings & Supply, PO Box 724, 7971 FM 359 S, Fulshear, TX 77441-0724
 8618243 +Basic Energy Services, LP, West Allen Law Firm, 211 N. Center St.,
 Longview, TX 75601-7221

8618244 +Cary E. Hughes, 3230 Sabine Point Way, Missouri City, TX 77459-6432
 8618245 +Cary Hughes, 3230 Sabine Point Way, Missouri City, TX 77459-6432
 8618246 Center Point Energy Field Services, Inc., c/o Totz, Ellison & Totz, PC,
 211 Norfolk, Suite 510/516, Houston, TX 77098

8724331 +Centerpoint Energy Field Services Inc, Marc Ellison, 2211 Norfolk Ste 510,
 Houston Texas 77098-4048

8618247 Clarion Finanz, AG, Attn: Carlo Civelli, Managing Director, Gerbergasse 5, P.O. Box 7427,
 CH-8023 Zurich, Switzerland

8618248 +Clarion Finanz, AG, c/o Joe C. Holzer, Esq., Andrews & Kurth, 600 Travis, Suite 4200,
 Houston, TX 77002-2929

8738693 Comptroller of Public Accounts, c/o Office of the Attorney General,
 Bankruptcy - Collections Division, PO Box 12548, Austin TX 78711-2548

8618250 +Cone Compression Services, Inc., PO Box 283, Fulshear, TX 77441-0283
 8618251 #+Continental Production Services, Inc., PO Box 69, Fresno, TX 77545-0069
 8618253 +D&B Rental Services, 1800 FM 237, Yorktown, TX 78164-1912
 8618254 Dale Dossey, Dossey & Jones, PLLC, 25025 I-45, Ste. 410, Spring, TX 77380
 8618255 +Dalton Trucking, PO Box 5606, Victoria, TX 77903-5606
 8645864 +Dewitt County, c/o Diane W. Sanders, Linebarger Goggan Blair & Sampson, LLP, PO BOX 17428,
 Austin, TX 78760-7428

8618256 Don Summers, Tax Assessor-Collector, PO Box 4622, Houston, TX 77210-4622
 8618257 +Dwight Snell & Associates, 1014 Mill Valley, Sugar Land, TX 77498-2699
 8618258 +Ed Talone Trust #1, 1901 Post Oak Blvd. #806, Houston, TX 77056-3883
 8618259 +Energy Gas Compression, Ltd., 2020 N. Lexington Blvd., Corpus Christi, TX 78409-1335

8738269 +H & B Packer Services, Inc., P. O. Box 708, El Campo, TX 77437-0708
 8618260 +H&B Packer, 2601 N. Mechanic, PO Box 708, El Campo, TX 77437-0708
 8626194 +Hajovsky, Jones & Ford, PC, 14614 Falling Creek Dr., Ste. 105, Houston, TX 77068-2999
 8640747 +Hamman Swabbing & Oil Field Services, PO Box 615, El Campo, TX 77437-0615
 8618262 Hamman Swabbing & Oil Field Services, Highway 71N, El Campo, TX 77437
 8618263 Harris County Appraisal District, Business & Industrial Property Div., PO Box 922007,
 Houston, TX 77292-2007

8618264 +Henry & Sang Nguyen, 922 Northeast Avenue, Panama City, FL 32401-4533
 8618267 +InterOil Corporation, c/o Yasser Madriz, Esq., Haynes and Boone, LLP,
 1221 McKinney, Ste. 2100, Houston, TX 77010-2020

8618268 InterOil Corporation, c/o InterOil Australia Pty Ltd., Level 1, 60-92 Cook St.,
 Cairns, Queensland, 4870, Australia

8618269 InterOil Corporation, Attn: Phil Mulacek, Director, 25025 I-45 North, Suite 420,
 The Woodlands, TX 77380

8618265 +Internal Revenue Service, 1919 Smith St., Ste. 300, Stop 5125 - HOU,
 Houston, TX 77002-8055

8618270 +Lithotech Printed Products, PO Box 1562, Bellaire, TX 77402-1562
 8618271 +Mastodon Operating Company, LLC, 1770 St. James Place, Suite 205, Houston, TX 77056-3432
 8618273 Pacific LNG Operations, Ltd., Attn: Carlo Civelli, Managing Director, Gerbergasse 5,
 P.O. Box 7427, CH-8023 Zurich, Switzerland

8618274 Pacific LNG Operations, Ltd., c/o Morgan & Morgan Trust Corporation, Mr. Jose Andres Calvo,
 P.O. Box 958 Pasea Estate, Road Town Tortola British Virgin Islands

8618272 +Pacific LNG Operations, Ltd., c/o Joe C. Holzer, Esq., Andrews & Kurth,
 600 Travis, Suite 4200, Houston, TX 77002-2929

8618275 +Richard's Hot Oil Service, Inc., PO Box 816, Giddings, TX 78942-0816
 8618276 +Robert Crow, PO Box 19677, Houston, TX 77224-9677

8618277 +Ryan Services, c/o Ryan Glover LLP, 440 Louisiana, Suite 900, Houston, TX 77002-4205
 8618280 +SENDEX Energy, L.L.C., 1770 St. James Place, Suite 205, Houston, TX 77056-3432
 8618278 +Sealy Appliance & Butane Co., 1401 Columbus Rd., PO Box 636, Sealy, TX 77474-0636
 8618279 Select Industries, Inc., PO Box 2450, Wichita Falls, TX 76307-2450
 8618281 Texas Perforators, Inc., PO Box 5781, Kingsville, TX 78364-5781

8618283 #+Timothy R. Gallagher, 1515 Garretts Lane #36, Houston, TX 77056-3333
 8618284 +Vision Oilfield Services, LC, PO Box 3506, Victoria, TX 77903-3506
 8618285 +Warren Gohlke, 667 Oakridge Drive, Goliad, TX 77963-3964
 8618286 +Wise Well Intervention Services, Pagel, David & Hill, PC, 1415 Louisiana, 22nd Floor,
 Houston, TX 77002-7344

8618287 +York Acidizing and Cementing, LLC, 6511 FM 1464 PMB 6, Richmond, TX 77407-3575

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Total Noticed: 60

Date Rcvd: Oct 01, 2014

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center (continued)

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

cr	E-mail/Text: houston_bankruptcy@LGBS.com Oct 01 2014 21:15:53	Harris County, c/o John P. Dillman, Post Office Box 3064, Houston, TX 77253-3064
8618249	E-mail/Text: pacer@cpa.state.tx.us Oct 01 2014 21:16:28	Comptroller of Public Accounts, 111 E. 17th St., Austin, TX 78774-0100
8618252	+E-mail/Text: admin@crossupply.com Oct 01 2014 21:16:43	Cross Road Oilfield Supply, Ltd., PO Box 1546, El Campo, TX 77437-1546
8663881	E-mail/Text: houston_bankruptcy@LGBS.com Oct 01 2014 21:15:53	Harris County et al, c/o John P. Dillman, Linebarger Goggan Blair & Sampson LLP, P.O. Box 3064, Houston, Tx. 77253-3064
8618266	+E-mail/Text: jasmin.merced@wolterskluwer.com Oct 01 2014 21:16:42	InterOil Corporation, c/o CT Corporation Systems, 111 Eighth Ave., New York, NY 10011-5201, Attn: InterOil Corporation Service
8648749	E-mail/Text: cio.bncmail@irs.gov Oct 01 2014 21:15:16	Internal Revenue Service, PO Box 7317, Philadelphia, PA 19101-7317
8618282	E-mail/Text: ridpacer@twc.state.tx.us Oct 01 2014 21:16:32	Texas Workforce Commission, 101 E. 15th St., Austin, TX 78778-0001

TOTAL: 7

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

cr	DeWitt County
intp	HSC Holdings
cr	Rockwell Management
intp*	+Mastodon Operating Company, LLC, 1770 St. James Place, Suite 205, Houston, TX 77056-3432
8618261	##+Hajovsky, Jones & Ford, PC, 14405 Walters Rd., Ste. 825, Houston, TX 77014-1351

TOTALS: 3, * 1, ## 1

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 03, 2014

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 1, 2014 at the address(es) listed below:

David B Harberg	on behalf of Interested Party	HSC Holdings dharberg@harberglaw.com, admin@harberglaw.com
Diane Wade Sanders	on behalf of Creditor	DeWitt County austin.bankruptcy@publicans.com
Hector Duran	on behalf of U.S. Trustee	US Trustee Hector.Duran.Jr@usdoj.gov
Jerrold Lee Allen	on behalf of Creditor	Basic Energy Services, L.P. jallen@westallenlaw.com, agriffith@westallenlaw.com;bbryson@westallenlaw.com;jwest@westallenlaw.com;vware@westallenlaw.com
Isadler	on behalf of Creditor	Rockwell Management haselden@hooverslovacek.com
John P Dillman	on behalf of Creditor	Harris County Houston_bankruptcy@publicans.com
Johnie J Patterson	on behalf of Interested Party	Mastodon Operating Company, LLC jjp@walkerandpatterson.com, mwalker@walkerandpatterson.com;mgoott@walkerandpatterson.com;wandp.ecf@gmail.com
Johnie J Patterson	on behalf of Interested Party	Mastodon Resources, LLC jjp@walkerandpatterson.com, mwalker@walkerandpatterson.com;mgoott@walkerandpatterson.com;wandp.ecf@gmail.com
Mazelle Sara Krasoff	on behalf of Creditor	Rockwell Management krasoff@hooverslovacek.com, bankruptcy1@hooverslovacek.com,mkrasoffbank@gmail.com,ray@hooverslovacek.com
Melissa Anne Haselden	on behalf of Creditor	Rockwell Management Haselden@hooverslovacek.com, haseldenbankruptcy@gmail.com,mayle@hooverslovacek.com,bankruptcy1@hooverslovacek.com, thanos@hooverslovacek.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Richard L Fuqua, II on behalf of Attorney Richard L Fuqua fuqua@fuquakeim.com,
fuqua@fuqualegal.com
Richard L Fuqua, II on behalf of Debtor Helia Tec Resources, Inc. fuqua@fuquakeim.com,
fuqua@fuqualegal.com
US Trustee USTPRegion07.HU.ECF@USDJ.GOV

TOTAL: 12